## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 9, 2001

REGISTRATION NO.: 24087 BOOK: 85 PAGE: 292

BONDS ISSUED BY: Boone County

AMOUNT OF ISSUE: \$305,000.00 (a portion of \$3,500,000 authorized) COUNTY: of Boone

DATE OF ISSUE: November 15, 2001 (Series 2001A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing the construction and repair of roads and streets within the

County

| Rate of Interest | Amount |           | Maturity   |
|------------------|--------|-----------|------------|
| 2.350%           | \$     | 25,000.00 | 03/01/2003 |
| 2.650%           |        | 27,000.00 | 03/01/2004 |
| 2.900%           |        | 27,000.00 | 03/01/2005 |
| 3.150%           |        | 29,000.00 | 03/01/2006 |
| 3.550%           |        | 30,000.00 | 03/01/2007 |
| 3.700%           |        | 30,000.00 | 03/01/2008 |
| 3.800%           |        | 32,000.00 | 03/01/2009 |
| 4.000%           |        | 33,000.00 | 03/01/2010 |
| 4.100%           |        | 35,000.00 | 03/01/2011 |
| 4.100%           |        | 37,000.00 | 03/01/2012 |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$302,346.50
INTEREST RATE: 3.9082%
ASSESSED VALUATION: \$732,658,917

INDEBTEDNESS: (Including this issue) \$6,350,000

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1992; second newspaper October

21, 28 and November 1, 1992; third newspaper October 22 and 29, 1992;

fourth newspaper November 1, 1992

DATE OF ELECTION: November 3, 1992

ELECTION RESULTS: Yes...39,797; No...13,220

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 3